

Press Release
For Immediate dissemination

Amara Raja Energy & Mobility reports 8% increase in revenue over previous year same quarter in Q2 FY26

Hyderabad/Tirupati, Nov 6, 2025: Amara Raja Energy and Mobility Limited (ARE&M), a comprehensive solutions provider in the Energy & Mobility space, (BSE: 500008 & NSE Code: ARE&M) today, reported profit before tax of ₹ **406 Cr** for the Q2 of FY26.

The Earnings per Share (EPS) for Q2 of FY26 is at ₹ **16.52**

Standalone financial performance highlights:

Rs. in crores

Particulars	Quarter ended			Half year ended	
	Sep 30, 2025	Jun 30, 2025	Sep 30, 2024	Sep 30, 2025	Sep 30, 2024
Revenue from operations	3,388.18	3,349.92	3,135.83	6,738.10	6,267.02
Profit before Tax	405.55	261.01	323.97	666.56	652.63
EPS	16.52	10.60	13.15	27.12	26.51

The revenue growth can be attributed to robust OEM demand across 4W and 2W segments, strong performance from the lubes business, and increased realisation from exports. The new energy business has shown good growth in the telecom segment.

Speaking on the results, **Mr. Harshavardhana Gourineni, Executive Director- Automotive and Industrial, said,** “Our continued growth in the OEM segment underscores our unwavering commitment to quality and reliability. In the telecom sector, we are seeing a decline in lead-acid battery demand though our lithium solutions continue to gain strong traction - clearly reflecting the sector’s shift toward advanced technologies. Additionally, global trade and tariff uncertainties have weighed on our export performance this quarter. That said, we remain confident in our ability to navigate these challenges and accelerate growth across our portfolio in the coming periods.”

Mr. Vikramadithya Gourineni, Executive Director - New Energy Business informed, “We are seeing consistent progress on our infrastructure development. We are confident our Customer Qualification Plant (CQP) for indigenous cell manufacturing will be operational by Q4 of this FY, which will greatly accelerate our cell manufacturing plans.”

Mr. Jayadev Galla, Chairman and Managing Director said, “We continue to see robust performance on the back of our Automotive Lead Acid Business, which has delivered strong results. Even though it has been a tumultuous quarter with tariffs and global uncertainties, our performance has been solid, and we look forward to making better gains.”

About Amara Raja Energy & Mobility Limited

Amara Raja Energy & Mobility Limited (ARE&M) encompasses a diverse range of solutions and products, which includes energy storage solutions, Lithium-ion cell manufacturing, wide range of EV chargers, Li-ion battery pack assembly, automotive and industrial lubricants, and exploration of new chemistries, among others. ARE&M is also one of the largest manufacturers of energy storage products for both industrial and automotive applications in India. Amara Raja is the preferred supplier to major telecom service providers, telecom equipment manufacturers, the UPS sector (OEM & Replacement), Indian Railways, and the Power, Oil & Gas industry segments. Amara Raja's industrial battery brands comprise of PowerStack®, AmaronVolt® and Quanta®. The company also manufactures India's leading automotive battery brands Amaron® and Powerzone, which are distributed through a large pan-India sales & service retail network. The company supplies automotive batteries under OE relationships to Ashok Leyland, Ford India, Honda, Hyundai, Mahindra & Mahindra, Maruti Suzuki, and Tata Motors amongst others. Amara Raja's Industrial and Automotive Batteries are exported to over 60 countries around the world.

Safe Harbor

Some of the statements in this news release that are not historical facts are forward looking statements. These forward looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward looking statements. These risks include, but are not limited to, the level of the market demand for our products, the highly competitive market for the types of the products that we offer, market condition that would cause our customers to reduce their spending for our products, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and otherwise not specifically mentioned herein but those that are common to industry.

End of Press/Media Release

For any media queries, please contact:

Brijesh Menon
Head Corporate Communications
bjm1@amararaja.com